



Coleman Primary Care

Completed Date: \_\_\_\_\_

### PATIENT INFORMATION

#### Personal Information\*

Prefix: Mr./Mrs./Other: \_\_\_\_\_ Patient\*: \_\_\_\_\_ Suffix: Jr./Sr./Other: \_\_\_\_\_

Previous Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Mailing Address\*: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_ Ext: \_\_\_\_\_

Method of Contact for Appointment Reminders:  Text Message  Home Phone  Cell Phone

Primary Care Provider (PCP): \_\_\_\_\_ Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Referring Provider: \_\_\_\_\_ Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Date of Birth\*: \_\_\_\_\_ Sex\*: \_\_\_\_\_ Marital Status\*:  Single  Married  Widowed  Separated  Divorced

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employment Status:  Full Time  Part Time  Not Employed  Self Employed  Retired  Active Military  Unknown

Student Status:  Full Time  Part Time  N/A

#### Additional Information\*

Email: \_\_\_\_\_

Race\*:  Caucasian/White  Asian  Hawaiian/Pacific Islander  Other: \_\_\_\_\_

Ethnicity\*:  Hispanic or Latino  Non-Hispanic or Latino  Other: \_\_\_\_\_

Language\*:  English  Spanish  Other: \_\_\_\_\_

Pharmacy Name\*: \_\_\_\_\_ Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

#### Emergency Contact\*

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

#### Parent / Guardian Information\* - Required if the patient is under 18 years of age

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_ Ext: \_\_\_\_\_

#### Primary Insurance Information\*

Insurance Name: \_\_\_\_\_ Member ID #: \_\_\_\_\_ Relationship to Insured: \_\_\_\_\_

Employer: \_\_\_\_\_ Group #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

#### Insured's Information\* - (if not self)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ Marital Status\*:  Single  Married  Widowed  Separated  Divorced

Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

#### Secondary Insurance Information

Insurance Name: \_\_\_\_\_ Member ID #: \_\_\_\_\_ Relationship to Insured: \_\_\_\_\_

Group #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

#### Secondary Insured's Information - (if not self)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ Marital Status\*:  Single  Married  Widowed  Separated  Divorced

Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

## CONSENT INFORMATION

I authorize my insurance benefits to be paid directly to the physician and I am financially responsible for all charges. I hereby consent to the release and re-disclosure of my medical record to enable or facilitate the collection, verification or settlement of my account for any amounts due from me or any third party payor, health maintenance organization, insurer or other health benefit plan. This consent applies to LMG, PC, or any of its affiliates or agents, lenders, or any third party servicer acting for LMG, PC or any of its affiliates. I also authorize LMG to test my blood for hepatitis and/or the AIDS virus, if in their opinion; an employee has suffered an exposure incident as a result of my treatment, as defined by the Occupational Safety and Health Administration. **X \_\_\_\_\_ (Please initial)**

## NOTICE OF DEEMED CONSENT FOR HIV, HEPATITIS B OR C TESTING

LMG is required by § 32.1-45.1 of the Code of Virginia (1950), as amended, to give you the following notice:

If any LMG health professional, worker or employee should be directly exposed to your blood or your body fluids in a way that may transmit disease, your blood will be tested for infection with human immunodeficiency virus (the "AIDS" virus), as well as for Hepatitis B and C. A physician or other health care provider will tell you the result of the test. Under Va. Code § 32.1- 45.1(A), you are deemed to have consented to the release of the test results to the person exposed. **X \_\_\_\_\_ (Please initial)**

If you should be directly exposed to blood or body fluids of a LMG health care professional, worker or employee in a way that may transit disease, that person's blood will be tested for infection with human immunodeficiency virus (the "AIDS" virus), as well as for Hepatitis B and C. A physician or other health care provider will tell you and that person the result of the test. **X \_\_\_\_\_ (Please initial)**

## MEDICATION HISTORY CONSENT

I give permission for Loudoun Medical Group to access my pharmacy benefits data electronically through RXHub/SureScript. This consent will enable Loudoun Medical Group to:

- Determine the pharmacy benefits and drug co pays for a patient's health plan. Check whether a prescribed medication is covered (in formulary) under a patient's plan.
- Display therapeutic alternatives with preference rank (if available) within a drug class for medications.
- Determine if a patient's health plan allows electronic prescribing to Mail Order pharmacies, and if so, e-prescribe to these pharmacies.
- Download a historic list of all medications prescribed for a patient by any provider.
- Also, this is notice that Loudoun Medical Group has consent to utilize the Virginia Prescription Monitoring Program on all patients prescribed controlled substances.
- In summary, we ask your permission to obtain formulary information, and information about other prescriptions prescribed by other providers using RXHub and Virginia Prescription Monitoring Program. **X \_\_\_\_\_ (Please initial)**

\_\_\_\_\_  
**Signature of Patient, Parent/Legal Guardian, or Person Acting Loco Parentis**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Relationship (if any)**



**Coleman Primary Care**

Phone: 703-430-7090 | Fax: 703-444-9878 | 2 Pidgeon Hill Drive, Suite 400, Sterling, VA 20165

**MEDICAL HISTORY**

Please take a moment to fill out this medical history form so that your practitioner can get better acquainted with your medical history. We realize that not all of the questions may pertain to you, but please answer all questions that apply. Thank you.

If you are new to this clinic, who was your previous primary care physician? \_\_\_\_\_

Patient's Full Name: \_\_\_\_\_

Today's Date: \_\_\_\_\_

DOB: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Blood Type: \_\_\_\_\_

**MEDICATION LIST**

Date Started	Medication and Dose	Directions	Date Stopped	Reason for Taking	Prescribed By

**PAST MEDICAL HISTORY**

1. Please list any active medical problems for which you are currently being treated, such as hypertension, diabetes, high cholesterol, asthma, and seizures.

\_\_\_\_\_

2. Please list your surgeries with the date(s)

\_\_\_\_\_

3. Please list your non-surgical hospitalizations with the date(s)

\_\_\_\_\_

4. Please list any major accidents or injuries with the date(s)

\_\_\_\_\_

**PREVENTION INFORMATION**

Have you ever had (and date):

Flu Vaccine \_\_\_\_\_ Hepatitis B Vaccine \_\_\_\_\_ Pneumonia Vaccine \_\_\_\_\_

Hepatitis A Vaccine \_\_\_\_\_ Tetanus Vaccine \_\_\_\_\_ Gardasil Vaccine \_\_\_\_\_

Meningitis Vaccine \_\_\_\_\_ PPD/TB Test \_\_\_\_\_

Do you use seat belts?  Yes  No

Do you have smoke detectors in your home?  Yes  No

Do you have a loaded firearm in your home? Yes No If yes, how is it stored?

**SOCIAL HISTORY/LIFESTYLE**

Where were you born and raised? \_\_\_\_\_ How long have you been in this area? \_\_\_\_\_

Do you still drive an automobile? Yes No

Marital Status: Single Married Widowed Divorced Separated

If married, spouse's name \_\_\_\_\_

Who lives at home with you? \_\_\_\_\_

Occupation \_\_\_\_\_ Hobbies \_\_\_\_\_

Children(s) names and ages

Do you ride a motorcycle/bicycle? Yes No

Do you wear a helmet? Yes No

Do you smoke or use nicotine products? Yes No

How many years? \_\_\_\_\_

Cigarettes (# Packs/day) \_\_\_\_\_ Cigars \_\_\_\_\_

Pipe \_\_\_\_\_ Chew Tobacco \_\_\_\_\_

Have you ever used recreational drugs? Yes No

If yes, when was the last time? \_\_\_\_\_

What kind did you use? \_\_\_\_\_

Do you take over-the-counter medication such as aspirin, antacids, vitamins, herbal products? Yes No If yes, which ones and how often? \_\_\_\_\_

Do you take something to help you sleep? Yes No If yes, what and how often? \_\_\_\_\_

Do you restrict your diet in any way? Yes No If yes, how?

Do you drink alcohol? Never Occasionally Daily

If yes, how many days per week do you drink alcohol? \_\_\_\_\_

On a typical day when you drink, how many drinks do you have? \_\_\_\_\_

Do you drink caffeine? Yes No If yes, how much? \_\_\_\_\_

Ever worked with chemicals, paints, asbestos, or any haz. material? Yes No If yes, what kind? \_\_\_\_\_

**FAMILY HISTORY**

How many children do you have? None Sons \_\_\_\_\_ Daughters \_\_\_\_\_

Are all alive and in good health? Yes No If no, please explain \_\_\_\_\_

How many siblings do you have? None Brothers \_\_\_\_\_ Sisters \_\_\_\_\_

Are they alive and well? Yes No If no, please explain \_\_\_\_\_

Is your father still living? Yes No If yes, major health problems / if no, cause of death \_\_\_\_\_

Is your mother still living? Yes No If yes, major health problems / if no, cause of death \_\_\_\_\_

Is there a family history - father, mother, sister, brother, maternal/paternal grandparents of:

Relative	Diabetes	Alcoholism	Drug Abuse	High Cholesterol	Suicide	Depression	Cancer (type)
Father							
Mother							
Sibling							
M. Grandmother							
M. Grandfather							
P. Grandmother							
P. Grandfather							
Other							

Patient's Name: \_\_\_\_\_

**SYSTEMS REVIEW**

**General** - Have you noticed:

Significant weight change (>10 lbs) in the past 6 months? No Yes, Increase \_\_\_\_\_lbs. Decrease\_\_\_\_lbs.  
Significant recent appetite change? Yes No If yes, Increase Decrease

Significant sweating or night sweats? Yes No

**Skin** – Have you had:

Recent rashes, lumps, or other skin / hair / nail problems? Yes No \_\_\_\_\_

A history of skin cancer? Yes No

**Eyes** – Have you had:

Recent vision changes? Yes No Last eye appointment: \_\_\_\_\_ With whom? \_\_\_\_\_

Glaucoma/Cataracts? Yes No

**Ears / Nose / Mouth / Throat** – Have you had:

Hearing problems? Yes No

Do you have / use hearing aides? Yes No

Frequent wax impaction? Yes No Frequent nosebleeds? Yes No

Do you have a history of Obstructive Sleep Apnea? Yes No If yes, do you use a CPAP? Yes No

Do you snore? Yes No Do you have excessive daytime fatigue? Yes No

Do you notice SIGNIFICANT dizziness, vertigo? Yes No

**Cardiovascular** - Do you get: Yes No

Chest pain / pressure / tightness / squeezing / discomfort? Yes No

If yes, does it occur with activity or exertion? Yes No

Heart fluttering / flip-flops / skipping or palpitations? Yes No

Swelling of ankles? Yes No

Pain in legs while walking? Yes No

Shortness of breath? Yes No

Do you take antibiotics before dental work? Yes No

Do you exercise on a regular basis? Yes No How often? \_\_\_\_\_ What type? \_\_\_\_\_

**Respiratory** – Have you ever been told that you have:

Asthma? Yes No Emphysema/chronic bronchitis? Yes No Blood clots/ leg or lung? Yes No

Tuberculosis (TB) or positive skin test? Yes No

Do you notice frequent: Wheezing / Shortness of breath? Yes No

Coughing / Phlegm production? Yes No Coughing up blood? Yes No

**Gastrointestinal** – Do you notice:

Frequent nausea or vomiting? Yes No Diarrhea? Yes No

Significant constipation? Yes No

Bloody or black bowel movements? Yes No

Frequent heartburn / indigestion? Yes No

Do you take antacids? Yes No If yes, how often? \_\_\_\_\_

Trouble swallowing? Yes No

Abdominal Pain? Yes No

Have you ever been diagnosed with: Ulcers Hepatitis Colitis

Have you ever had a colonoscopy? Yes No If yes, when? \_\_\_\_\_

**Genitourinary** – Do you notice:

Burning / frequency or hesitation with urination? Yes No

Do you wake up in the night to urinate? Yes No

Do you have difficulty starting your urine stream? Yes No

Do you have problems holding your urine? Yes No Do you wear a pad for incontinence? Yes No

Have you ever had kidney stones? Yes No If yes, last episode? \_\_\_\_\_

Are you sexually active? Yes No

Problems with your sex drive? Yes No Abnormal discharge? Yes No

Have you ever had a sexually transmitted disease? Yes No If yes, what type? \_\_\_\_\_

What kind of birth control do you use? \_\_\_\_\_

Do you use condoms? Always Most of the time Rarely Never

Ever engaged in any activity to put you at risk for aids? Yes No If yes, explain \_\_\_\_\_

**Women** – Do you have or have you had:

Problems related to menopause? Yes No Prolonged or abnormal bleeding? Yes No

Pelvic pain? Yes No Do you want an AIDS test? Yes No

Have you ever been physically or sexually abused? Yes No If yes, would you like to discuss? \_\_\_\_\_

Do you feel safe in your current home/environment? Yes No

An abnormal pap smear? Yes No If yes, \_\_\_\_\_ An abnormal mammogram? Yes No If yes, \_\_\_\_\_

Breast discharge, masses or cancer? Yes No When was your last: Pap Smear \_\_\_\_\_ Mammogram \_\_\_\_\_

Do you perform self-breast exams regularly? Yes No

Number of pregnancies? \_\_\_\_\_ Births? \_\_\_\_\_ Miscarriages? \_\_\_\_\_

**Men:**

Do you have difficulty with erections? Yes No

Would you like to discuss? Yes No

**Musculoskeletal** – Do you have or have you had:

Significant joint pain / arthritis? Yes No Gout? Yes No Neck pain? Yes No

Back pain? Yes No Have you had a Bone Density Study? Yes No If yes, when? \_\_\_\_\_

**Neurological** – Do you have or have you had:

Tremors / shakes? Yes No Memory problems? Yes No Seizures? Yes No If yes, when? \_\_\_\_\_

A significant fall in the past year? Yes No Headaches? Yes No If yes, how often? \_\_\_\_\_

Numbness / tingling? Yes No If yes, where? \_\_\_\_\_ Blackouts / fainting spells? Yes No

**Mental / Emotional** – Have you noticed:

In the past 2 weeks, have you felt down, depressed, or hopeless? Yes No

Have you recently had little interest or pleasure in daily activities? Yes No

Have you ever had depression so severe that you considered suicide? Yes No

Do you feel that you worry excessively? Yes No

Have you seen a psychiatrist/therapist in the past? Yes No If so, whom? \_\_\_\_\_

**Hematologic/Lymphatic & Allergic / Immunologic** – Have you had:

Anemia? Yes No Problems with your spleen? Yes No

Bleeding or clotting problems? Yes No Easy bruising? Yes No

Seasonal allergies/hay fever? Yes No If yes, what do you take? \_\_\_\_\_

Food, latex or drug allergies? Yes No If yes, what? \_\_\_\_\_

Have you seen an allergist? Yes No If yes, whom? \_\_\_\_\_

Do you have any other questions or concerns today? \_\_\_\_\_

Patient's Name: \_\_\_\_\_



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**AUTHORIZATION TO DISCLOSE INFORMATION**

Patient's Full Name \_\_\_\_\_

SS# \_\_\_\_\_

Date of Birth \_\_\_\_\_

**INSTRUCTIONS FOR LEAVING MESSAGES  
AND/OR DISCLOSING YOUR PERSONAL HEALTH INFORMATION**

OK to communicate with spouse? YES NO

Spouses Name \_\_\_\_\_

OK to leave information on answering machine? YES NO

OK to communicate with parent/children? YES NO

Name(s) \_\_\_\_\_

OK to communicate with caregiver? YES NO

Name \_\_\_\_\_

OK to communicate with any other person(s) YES NO

Please list \_\_\_\_\_

Communicate only with me YES NO

**THIS DIRECTIVE WILL BE CONSIDERED IN EFFECT UNTIL REVISED IN WRITING**

Signature \_\_\_\_\_

Date \_\_\_\_\_

Other Comments \_\_\_\_\_

\_\_\_\_\_

**LOUDOUN MEDICAL GROUP**  
**Receipt of Notice of Privacy Practices Acknowledgement**

I, \_\_\_\_\_, acknowledge receiving on  
(print patient name)

\_\_\_\_\_, a copy of Loudoun Medical Group's Notice of Privacy Practices.  
(print date)

\_\_\_\_\_  
**Patient signature or initials**

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**FOR OFFICE USE ONLY**

**I attempted to obtain the patient's signature in acknowledgement of this Receipt of  
Notice of Privacy Practices Acknowledgement, but was unable to do so as documented  
below:**

<b>Date</b>	<b>Staff Initials</b>	<b>Reason</b>
		<b>Refused to sign</b> (circle if applicable)  <b>Other:</b>





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**INSURANCE WAIVER PRIVATE, COMMERCIAL AND MEDICARE INSURANCES**

Medicare and or your private insurance carrier will only pay for services that it determines to be ‘reasonable and customary’ under Section 1862 (a) (1) of the Medicare law.

Medicare will not cover any routine physical or routine lab work. Medicare will only cover one well woman exam every two years.

It will be the patient’s responsibility to verify that your insurance will cover any procedure that you are requesting to be done.

Private and commercial insurances will deny coverage for the following reasons:

- A. Dr. Linda E. Coleman is not listed as the PCP
- B. Patient is not listed as a covered dependent on said plan
- C. Patient policy has terminated at time of service and/or patient did not present front desk with a current insurance card.
- D. Patient went to a non-participating facility for any lab or tests, it is patient responsibility to verify correct lab and/or facility for tests
- E. Insurance will only cover a limited amount toward a routine physical and/or labs
- F. Routine physicals are only allowed every year or every other year depending on your insurance coverage
- G. School, Sports and any other third party physicals are not a covered benefit under any insurance plan

If Medicare and/or my commercial insurance should deny any or all charges then I agree to be personally and fully responsible for any and all balances due.

**Printed Name** \_\_\_\_\_

**Date of Birth** \_\_\_\_\_

**Signature** \_\_\_\_\_

**Today’s Date** \_\_\_\_\_

**As your personal provider, my responsibilities are:**

Explain diseases, treatment, and results in an easy-to-understand way. Listen to your feelings and questions which will help us make decisions about your care. Keep your treatments, discussions, and records confidential. Provide same day appointments whenever possible. Provide instructions on how to meet your health care needs when our office is not open through the answering service which provides 24-hour access to medical care. Give you clear directions about medicine and other treatments. Send you to a trusted specialist, if needed. End every visit making sure you have clear instructions about expectations, treatment goals, and future plans.

**As our patient, your responsibilities are:**

Asking questions, sharing your feelings, and taking an active part in your care. Being honest about your history, symptoms, and other important information, including any changes in your health and wellbeing. Taking all your medicine as directed. Inform us whenever there is a problem with the medication you are taking. Making healthy decisions about your daily habits and lifestyle. Keeping your scheduled appointments or reschedule in advance whenever possible. Calling our office first with your health concerns, unless it is an emergency. Being sure you leave our office with a clear understanding of our expectations, treatment goals and future plans.

As a patient in a medical home, I acknowledge my care is in collaboration with my primary care provider and the care team.

I agree to bring all information that pertains to my health created at another healthcare facility including, but not limited to:

- Ophthalmologic Testing (i.e., eye exams)
- Foot Exams
- Imaging Results
- Bloodwork
- Hospital Discharge Information
- Specialist Reports

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Patient's Name

DOB

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Patient's Signature

Date

*Thank-You for Choosing Loudoun Medical Group.*

*The Mission of LMG is to provide compassionate, family-centered healthcare in a warm and friendly, hometown environment.*

Loudoun Medical Group

224-D Cornwall Street NW, Suite 403  
Leesburg, VA 20176

703.737.6010

Visits us online at:  
[www.lmgdoctors.com](http://www.lmgdoctors.com)



## Patient Centered *Medical Home*



## Patient-Centered Medical Home

A Patient-Centered Medical Home (PCMH) is not a building, house, or hospital, but rather an approach to providing comprehensive health care.

A Medical Home is called a “Home” because we’d like this office to be the first place you think of for all your medical needs. Our goal is to make it easy and comfortable to get the care you need in a way that works best for you.

As your healthcare provider, we are here to facilitate a personal partnership with you and your family to provide you with the best quality, comprehensive, and progressive primary care.



## Why are the Loudoun Medical Group Offices becoming PCMH's?

Our culture is one of continuous improvement with the result of providing high quality of care for all the patients we serve. We believe the Patient Centered Medical Home model will help us do this. By positioning your physician to provide, oversee, and coordinate all the care you need, the PCMH model seeks to strengthen the provider-patient relationship. It will replace episodic care based on symptoms and illnesses with coordinated, whole person care and long-term healing relationships. As our patient, you will enjoy an ongoing relationship with a personal provider. Your physician leads a team that takes collective responsibility for your care. The Medical Home also provides enhanced care through open scheduling, expanded hours, and fostering communication amongst patients, providers, and staff.

### Joint Principles of the Patient-Centered Medical Home

**Personal Provider** – Each patient has an ongoing relationship with a personal provider trained to provide first contact and continuous, comprehensive care. In addition, your personal provider leads a team of individuals who collectively take responsibility for your ongoing care.

**Whole Person Orientation** – Your personal provider is responsible for providing all your health care needs or taking responsibility for appropriately arranging care with other qualified professionals. This includes care for all stages of life: acute care, chronic care, preventative services, and end of life care.

**Care is coordinated or integrated** – Your provider and healthcare team will coordinate your care with other elements of the health care system, such as subspecialty care, hospitals, home health agencies, and nursing homes. They are also equipped to integrate this care with your family and any public or private community services that you may currently use or that may be of benefit to you. Your Patient Centered Medical Home uses a vast array of information technology, registries, health information exchange, etc... to make sure you get the care you need when and where you need it.

**Quality and Safety** – By centralizing your care in one place, the potential for errors is minimized. Moreover, by putting the focus on you, our patient, the quality of care is enhanced.

**Enhanced Access to Care** – Open scheduling, expanded hours and new options for communication between patients, their personal provider and practice staff (e.g. webbased patient portal) makes it easier and quicker to get the care you need

**The health and wellness of our patients is the #1 priority of this office.** Providing the best possible care to every patient is our primary goal. The only way we can meet this goal is if I, your provider, and you, my patient, work together. This is the basis behind the Patient-Centered Medical Home.



## *Coleman Primary Care*

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### **OFFICE POLICY**

#### **WELCOME**

We are pleased you have chosen us for your Primary Care needs. We are dedicated to giving you the best of care while providing you with support and explanations regarding your condition. We hope this will help answer questions you may have concerning our practice.

#### **LOCATION**

We are located on the 4<sup>th</sup> floor of 2 Pidgeon Hill Drive, Suite 400 in Sterling, VA 20165. Our phone number is 703-430-7090 and our fax number is 703-444-9878.

#### **REFERRALS**

It is the responsibility of the patient to know and understand their insurance policy. Some insurance policies require the member to obtain a referral from their primary care provider before being seen by a specialist. Referrals and prior authorizations can be obtained by calling our referral line at 703-444-9496. You will be asked to leave necessary information such as type of insurance, name of doctor you will be seeing, diagnosis and appointment date. If all pertinent information is not received your referral cannot be processed. Please allow 72 hours for referrals to be processed. If an office visit is needed before a referral can be issued you will be contacted by the receptionist to make an appointment.

#### **APPOINTMENT AND OFFICE HOURS**

Visits are by appointment only and can be scheduled by calling the receptionist at 703-430-7090 between the hours of 8:00 a.m. and 5:00 p.m. Monday through Thursday and 8:00 a.m. and 12:00 p.m. Friday. If you are unable to keep an appointment, you must call us at least 24 hours in advance or there will be a \$75 no show fee charged to your account which is not billable to your insurance company.

We recognize the importance of prompt review and communication of test results to ensure accurate diagnoses, effective treatment, and optimal patient care. Your provider will determine when it is appropriate for you to schedule a follow-up visit to review any test results and/or manage your care. It is best to schedule your follow-up visit at check-out to ensure that your desired appointment time is available.

#### **TELEPHONE CALLS**

If you are concerned about your condition or have specific questions, please call the office. You will need to provide the nursing staff with all necessary information and indicate the degree of urgency of the call. The nursing staff can answer most questions. In the event your specific question cannot be handled by one of the nurses, your message will be relayed to one of the practitioners. Rather than try to handle non-emergency calls immediately, it is our practice to return such calls at regular intervals during the day. Please allow 24 hours for calls to be answered.

#### **PRESCRIPTIONS/REFILLS**

All prescriptions and requests for refills should be requested during normal office hours by calling our prescription line at 703-444-9496 or by having your pharmacy fax us a refill request. Please have your pharmacy telephone number, prescription name and dosage close at hand. After hours prescriptions will not be refilled until the next business day.

#### **FORM FEES**

Forms needing to be filled out by a provider (i.e., school physical form, disability paperwork) are subject to a \$10-\$50 form fee which cannot be billed to your insurance company.

## **EMERGENCIES**

In the event that an emergency occurs during office hours, call the office and you will be given instructions. If you feel your condition requires immediate medical attention go to the nearest emergency room or visit our Immediate Care Center at 46440 Benedict Drive, #107, Sterling, VA 20164. Their phone number is 703-450-1125.

## **BILLING AND COLLECTIONS**

Payment for office visits, including co-pays, is expected at the time of service. Payment may be made by cash, check, Visa, MasterCard, or American Express. If we participate with your insurance we will file an insurance claim for your office visit. Inability to pay should be discussed prior to your visit so that acceptable payment arrangements can be made.

Our billing department can be reached at 703-737-6001, extension 6188. Before accounts are forwarded to a collection agency, we send multiple statements, as well as letters to the guarantor/policyholder, allowing ample time for payment arrangements to be discussed. If there is no response, this may result in your account being turned over to a collection agency.

## **NEW ADDRESS/INSURANCE INFORMATION**

Please advise our staff of any new information, especially insurance updates, home addresses, and phone numbers so we may update our records. Having the same information as your insurance company is very critical. Claims submitted to an incorrect insurance provider may be denied due to timely filing issues and may become the patient's responsibility.

## **DISMISSAL FROM THE PRACTICE**

Rarely, it is necessary to dismiss a patient from our practice. However, missing three scheduled appointments, not addressing billing issues, perpetually failing to follow treatment plans as advised, and abuse of the staff are all considered grounds for terminating our relationship.

## **RELEASE OF INFORMATION**

Dr. Coleman's office may disclose any or part of the medical record to my insurance company (or companies) for purpose of satisfying charges billed. I further understand that it may be necessary to contact my past or present employer(s) in regard to the insurance claim. For further information please see the HIPAA release form.

## **TEST RESULTS POLICIES AND PROCEDURES**

- Laboratory testing is an important part of a diagnostic evaluation. We encourage you to sign-up to our portal for an immediate access to your lab/diagnostic test results. However, if your test results are reviewed through portal and further question needed, you are required to make a follow-up appointment to your Dr.
- Critical values will result in a call from your provider so they can be discussed immediately.
- Please limit your calls for test results as they will not be reviewed over the telephone unless as stated above you are contacted by our office. All other questions should be addressed at a follow up appointment with your provider.

Any patient who would like to continue receiving a copy of his or her test results will need to leave a self-addressed stamped envelope at the front desk.



*Coleman Primary Care*

Phone: 703-430-7090 | Fax: 703-444-9878 | 2 Pidgeon Hill Drive, Suite 400, Sterling, VA 20165

**RECEIPT OF OFFICE POLICY**

I acknowledge receiving a copy of the Office Policy.

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Print Patient Name

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Date

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Patient Signature

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Date